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Counsel for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**PROVINCE, LLC'S MONTHLY FEE
STATEMENT OF SERVICES RENDERED
AND EXPENSES INCURRED FOR THE
PERIOD FROM JANUARY 1, 2024
THROUGH JANUARY 31, 2024**

Hearing Date: N/A

Hearing Time: N/A

Province, LLC ("Province"), financial advisor to the Cash Cloud, Inc. (the "Debtor"), debtor and debtor-in-possession in the above-captioned case (the "Chapter 11 Case"), hereby submits this *Monthly Fee Statement for Services Rendered and Expenses Incurred for the Period from January 1, 2024 Through January 31, 2024* (the "Statement"), pursuant to the *Final Order Authorizing Retention and Employment of Province, LLC as Financial Advisor, Effective as of the Petition Date* [ECF No. 223] and the Court's *Order Granting Debtor's Motion Pursuant to 11 U.S.C. §§ 105(a) and 331, And Fed. R. Bankr. P. 2016, Authorizing and Establishing Procedures for Interim Compensation and*

1 *Reimbursement of Expenses of Professionals* [ECF No. 321] (the “Interim Compensation Procedures
2 Order”).

3 In support of this Statement, Province respectfully represents as follows:

4 1. Province hereby seeks allowance and payment of interim compensation for services
5 rendered and reimbursement of expenses incurred as Debtor’s financial advisor during the period from
6 January 1, 2024 through January 31, 2024 (the “Statement Period”).

7 2. Province seeks allowance and payment of interim compensation for fees in the amount
8 of \$6,940.80, representing 80% of the \$8,676.00 in fees incurred for services rendered during the
9 Statement Period, plus reimbursement of \$122.00, representing 100% of the expenses incurred during
10 the Statement Period, for a total award of \$7,062.80 for the Statement Period.

11 3. Attached hereto as **Exhibit A** is the name of each timekeeper who performed services
12 in connection with the Chapter 11 Case during the Statement Period, and the hourly rate for each such
13 timekeeper.

14 4. Attached hereto as **Exhibit B** is a task code summary.

15 5. Attached hereto as **Exhibit C** is a detailed invoice of time expended by the timekeepers
16 who performed services during the Statement Period and of the expenses paid during the Statement
17 Period.

18 6. On the same date this Statement was filed, Province served a copy of this Statement
19 via electronic mail/notice on the following parties (each a “Notice Party,” and collectively, the “Notice
20 Parties”):

- 21 i. Cash Cloud, Inc., c/o Ayala & Associates, 300 S. 4th Street, 16th Floor, Las
22 Vegas, NV 89101 (Attn: Daniel Ayala; dayala@ayalalaw.com);
- 23 ii. Fox Rothschild, LLC, 1980 Festival Plaza Drive, Suite 700, Las Vegas,
24 Nevada 89135 (Attn: Brett A. Axelrod, Esq.; baxelrod@foxrothschild.com);
counsel to Debtor;
- 25 iii. United States Trustee Tracey Hope Davis, 300 Las Vegas Boulevard South,
26 Suite 4300, Las Vegas, NV 89101 (Attn: Jared A. Day, Trial Attorney;
Jared.A.Day@usdoj.gov);
- 27 iv. Seward & Kissell, LLP, One Battery Park Plaza, New York, NY 10004 (Attn:
28 Robert J. Gayda; gayda@sewkis.com; Catherine V. LoTempio;

lotempio@sewkis.com; Andrew J. Matott; matott@sewkis.com), and McDonald Carano, LLP, 2300 West Sahara Avenue, Suite 1200, Las Vegas, NV 89102 (Attn: Ryan J. Works; rworks@mcdonalddcarano.com), counsel to the Official Committee of Unsecured Creditors;

- v. Berger Singerman LLP, 1450 Brickell Avenue, Suite 1900, Miami, FL 33131 (Attn: Jordi Gusó; JGuso@bergersingerman.com), and Sylvester & Polednak, Ltd., 1731 Village Center Circle, Las Vegas, NV 89134 (Attn: Jeffrey R. Sylvester; Jeff@SylvesterPolednak.com; counsel to DIP lender CKDL Credit, LLC;
- vi. Morrison & Foerster LLO, 250 West 55th Street, New York, NY 10019-9601 (Attn: Andrew Kissner; akissner@mofo.com; Gary Lee; glee@mofo.com), and Shea Larsen, 1731 Village Center Circle, Suite 150, Las Vegas, NV 89134 (Attn: James Patrick Shea; jshea@shea.law; Bart K. Larsen; blarsen@shea.law; Kyle M. Wyant; kwyant@shea.law); counsel to Enigma Securities Limited; and
- vii. Clearly Gottlieb Steen & Hamilton LLP, One Liberty Plaza, New York, NY 10006, (Attn: Sean A. O'Neal; soneal@cgsh.com; Jane VanLare; jvanlare@cgsh.com), and Snell & Wilmer L.L.P., 3883 Howard Hughes Parkway, Suite 1100, Las Vegas, NV 89169 (Attn: Robert R. Kinase; rkinase@swlaw.com); counsel to Genesis Global Holdco, LLC.

7. Pursuant to the Interim Compensation Procedures Order, each Notice Party will have twenty (20) days after service (or the next business day if the 20th day is not a business day) of a Monthly Fee Application (the "Objection Deadline"), to object to the requested fees and expenses in accordance with the procedures described in subparagraph (b) set forth on page three of the Interim Compensation Procedures Order.

8. If no objections are raised on or before the Objection Deadline, Province shall file a certificate of no objection with the Court, after which Debtor shall be authorized to pay to Province an amount equal to 80% of the fees and 100% of the expenses incurred during the period covered by this Statement.

9. If an objection is properly filed before the Objection Deadline, Province shall file a certificate of no objection with the Court with respect to the fees and expenses, if any, that are not subject to objection (the "Undisputed Fees" and "Undisputed Expenses"), after which the Debtor shall be authorized to pay to Province an amount equal to 80% of the Undisputed Fees and 100% of the Undisputed Expenses incurred during the period covered by this Statement.

1 10. Province acknowledges that the interim payment of compensation and reimbursement
2 of expenses sought in this Statement does not constitute a request for final allowance of such
3 compensation and reimbursement of expenses. At the conclusion of the Chapter 11 Case, Province
4 will seek final allowance of the fees charged and expenses incurred for the entirety of the Chapter 11
5 Case, and any interim fees and expenses received during the course of the Chapter 11 Case will be
6 credited against such fees and expenses that are allowed on a final basis.

7 11. Neither Province nor any member of Province has any agreement or understanding of
8 any kind to divide, pay over, or share with any other person, except as among the members of Province,
9 any portion of the fees or expenses to be awarded pursuant to this Statement.

10 DATED: February 29, 2024

PROVINCE, LLC

12 By: /s/ Daniel Moses

13 Daniel Moses
14 2360 Corporate Circle, Suite 340
15 Henderson, Nevada 89074
16 Telephone: (702) 685-5555
17 Email: dmoses@provincefirm.com

Financial Advisor to Debtor

17 Submitted By:

18 **FOX ROTHSCHILD LLP**

19 By: /s/Brett A. Axelrod

20 BRETT A. AXELROD, ESQ.
21 Nevada Bar No. 5859
22 NICHOLAS A. KOFFROTH, ESQ.
23 Nevada Bar No. 16264
24 1980 Festival Plaza Drive, Suite 700
25 Las Vegas, Nevada 89135
26 *Counsel for Debtor*

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EXHIBIT A**Summary of Province Professionals and Paraprofessionals**

January 1, 2024 through January 31, 2024

Name of Professional Individual	Position of the Applicant, Number of Years in that Position, Prior Relevant Experience, Year of Obtaining License to Practice, Area of Expertise	Hourly Billing Rate	Total Hours Billed	Total Compensation
Paul Huygens, CPA, CFE	Principal – Corporate restructuring. CPA license in 1999, CFE license in 2015.	\$1,320	1.2	\$1,584.00
Dan Moses	Principal – Corporate restructuring.	\$1,260	3.3	\$4,158.00
Tanner James	Vice President - Corporate restructuring.	\$630	3.8	\$2,394.00
	Subtotal		8.3	\$8,136.00
	Blended Rate for Professionals	\$980.24		
Para Professionals		Hourly Billing Rate	Total Hours Billed	Total Compensation
Eric Mattson	Paralegal	\$270	2.0	\$540.00
	Subtotal		2.0	\$540.00
			Fee Statement Hours	Total Compensation
	Grand Total		10.3	\$8,676.00
	Blended Rate for All Billers	\$842.33		

EXHIBIT B**Task Code Summary**

January 1, 2024 through January 31, 2024

Project Categories	Total Hours	Total Fees
Business Analysis / Operations	5.2	\$4,584.00
Claims Analysis and Objections	0.6	\$378.00
Committee Activities	0.4	\$504.00
Fee / Employment Applications	2.0	\$540.00
Litigation	2.1	\$2,670.00
Grand Total	10.3	\$8,676.00

EXHIBIT C

Invoice

January 1, 2024 through January 31, 2024

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2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

INVOICE DATE: 2/23/2024
INVOICE NO: 95096
BILLING THROUGH: 1/31/2024

Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

Managed By: Daniel L Moses

INVOICE SUMMARY**PROFESSIONAL SERVICES**

EMPLOYEE	HOURS	RATE	AMOUNT
Dan Moses	3.30	\$1,260.00	\$4,158.00
Eric Mattson	2.00	\$270.00	\$540.00
Paul Huygens	1.20	\$1,320.00	\$1,584.00
Tanner James	3.80	\$630.00	\$2,394.00
PROFESSIONAL SERVICES		10.30	\$8,676.00

EXPENSES

DESCRIPTION	AMOUNT
Research	\$122.00
EXPENSES TOTAL	\$122.00

AMOUNT DUE THIS INVOICE **\$8,798.00**

This invoice is due on 2/23/2024

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

INVOICE

Cash Cloud Inc d/b/a Coin Cloud

INVOICE DATE: 2/23/2024
INVOICE NO: 95096
BILLING THROUGH: 1/31/2024

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
1/3/2024	Dan Moses	Litigation <i>Reviewed and analyzed correspondence with Power coin and draft email provided by T. James of Province.</i>	0.50	\$1,260.00	\$630.00
1/3/2024	Dan Moses	Litigation <i>Corresponded with T. James of Province on draft letter.</i>	0.20	\$1,260.00	\$252.00
1/3/2024	Dan Moses	Litigation <i>Reviewed and analyzed bitcoin settlement letter provided by FTI.</i>	0.50	\$1,260.00	\$630.00
1/5/2024	Tanner James	Business Analysis / Operations <i>Coordinated cash collections efforts.</i>	1.40	\$630.00	\$882.00
1/5/2024	Paul Huygens	Business Analysis / Operations <i>Participated in call between debtor and committee professionals to discuss/debate next steps, workstream allocations, ongoing litigation and waterfall.</i>	0.80	\$1,320.00	\$1,056.00
1/5/2024	Dan Moses	Business Analysis / Operations <i>Participated in all hands advisor call.</i>	0.50	\$1,260.00	\$630.00
1/11/2024	Dan Moses	Business Analysis / Operations <i>Corresponded with T. James of Province re: ERC.</i>	0.40	\$1,260.00	\$504.00
1/11/2024	Tanner James	Claims Analysis and Objections <i>Responded to various creditor inbound calls with Stretto.</i>	0.60	\$630.00	\$378.00
1/15/2024	Eric Mattson	Fee / Employment Applications <i>Followed up with P. Chalum and M. Wilson re: filing of November fee statement.</i>	0.10	\$270.00	\$27.00
1/19/2024	Eric Mattson	Fee / Employment Applications <i>Drafted December fee statement (0.6). Emailed to D. Moses and T. James for review (0.1).</i>	0.70	\$270.00	\$189.00
1/23/2024	Dan Moses	Committee Activities <i>Corresponded with T. James of Province on draft letter to Powercoin.</i>	0.40	\$1,260.00	\$504.00
1/26/2024	Dan Moses	Business Analysis / Operations	0.10	\$1,260.00	\$126.00

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INVOICE

INVOICE DATE: 2/23/2024
INVOICE NO: 95096
BILLING THROUGH: 1/31/2024

Cash Cloud Inc d/b/a Coin Cloud

Coin Cloud - FA 2

Managed By: Daniel L Moses

PROFESSIONAL SERVICES

DATE	EMPLOYEE	DESCRIPTION	HOURS	RATE	AMOUNT
		<i>Reviewed and analyzed cash in flows provided by T. James of Province.</i>			
1/29/2024	Dan Moses	Business Analysis / Operations	0.20	\$1,260.00	\$252.00
		<i>Corresponded with T. James of Province on Powercoin collections.</i>			
1/29/2024	Paul Huygens	Litigation	0.40	\$1,320.00	\$528.00
		<i>Reviewed McAlary counter settlement offer memo and corresponded with T. James regarding same and crypto wallets.</i>			
1/29/2024	Dan Moses	Litigation	0.50	\$1,260.00	\$630.00
		<i>Reviewed and analyzed McAlary litigation brief.</i>			
1/31/2024	Tanner James	Business Analysis / Operations	1.80	\$630.00	\$1,134.00
		<i>Discussion with committee professionals and analysis of cash reconciliation materials.</i>			
1/31/2024	Eric Mattson	Fee / Employment Applications	1.20	\$270.00	\$324.00
		<i>Reviewed and revised interim fee app (1.1). Emailed to P. Huygens for review (0.1).</i>			
TOTAL SERVICES			10.30		\$8,676.00

EXPENSES

DATE	EMPLOYEE	DESCRIPTION	AMOUNT
Research:			
1/31/2024	Province LLC - Expenses	Research	\$122.00
		<i>Research Jan 2024 - Coin Cloud - FA 2</i>	
TOTAL EXPENSES			\$122.00

SUBTOTAL **\$8,798.00**

AMOUNT DUE THIS INVOICE **\$8,798.00**

This invoice is due upon receipt

Province, LLC

2360 Corporate Circle Suite 340
Henderson, NV 89074, United States
Tel: 702-685-5555
www.provincefirm.com

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Cash Cloud Inc d/b/a Coin Cloud

INVOICE

INVOICE DATE: 2/23/2024

INVOICE NO: 95096

BILLING THROUGH: 1/31/2024

Please remit payment to:

Province, LLC

Wire Instructions:

Meadows Bank

Account

Routing

EIN #26-3657461